



# Spectrum for verticals and future assignment schemes in Canada

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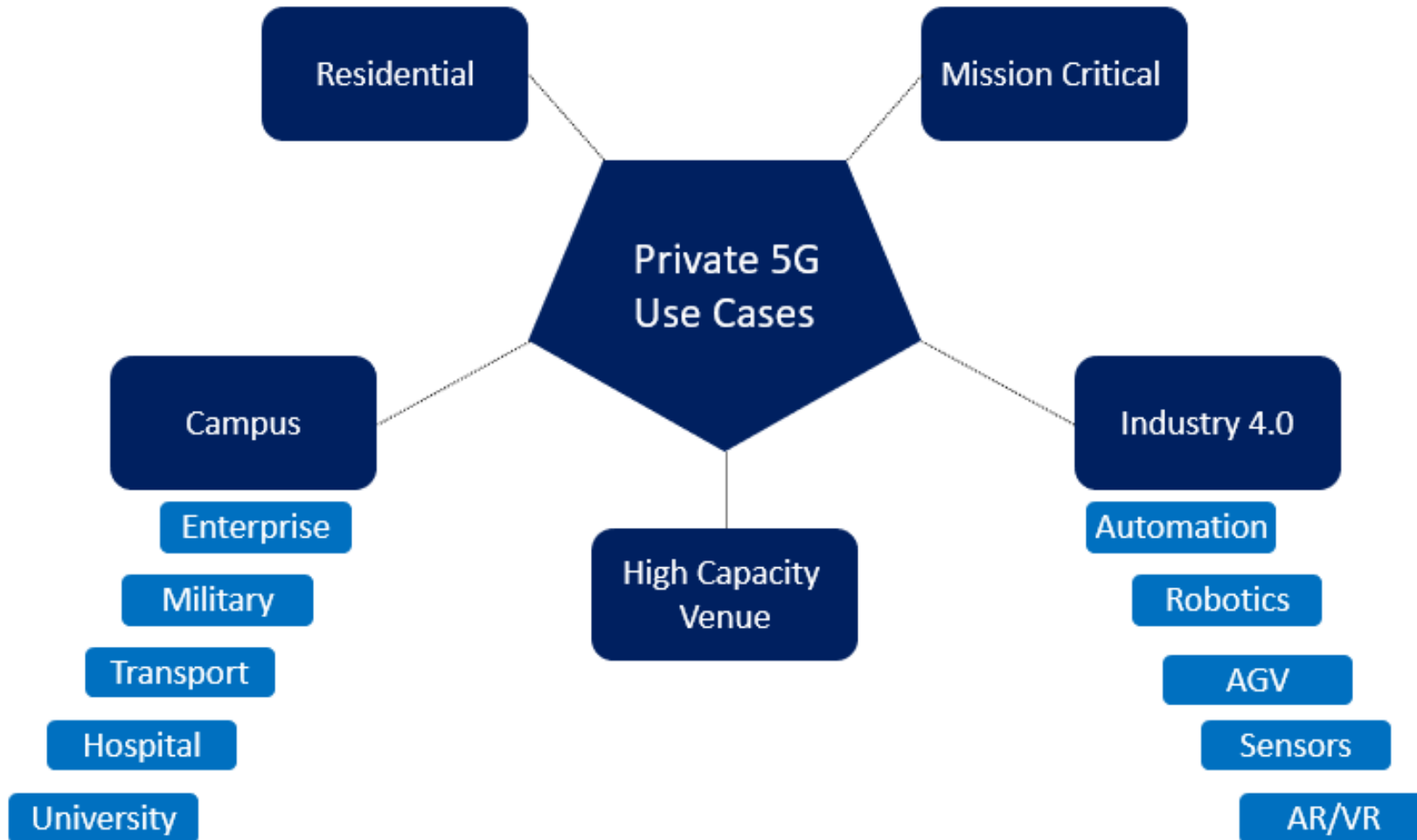
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# Spectrum for Verticals Drivers



- Support for telecom objectives: Quality, Coverage, Innovation
- Increasing number of requests for spectrum to support private networks (private LTE/5G, verticals, industry 4.0)
- Getting to “Yes” for more stakeholders and streamlining processes
- There is unused spectrum in rural/remote areas, and providers want access to serve Canadians

# Use Cases for Private 5G



## Why Private?

- Network Performance
  - e.g. Stringent latency/ Throughput requirements
- Network Control
  - e.g. setting usage restrictions, ensuring data stays on-premise
- Network Coverage
  - e.g. Ensuring adequate coverage at all time, in all areas (where coverage is challenging)

# Dynamic Spectrum Access (DSA)



Dynamic spectrum access (DSA) is a machine-based system that supports intensive use of spectrum by assigning frequencies based on immediate availability and need. ISED is developing this DSA capacity to support more efficient use of spectrum in a 5G environment with two main streams:

## (Third party) Database driven DSA

- Spectrum sharing with incumbent users using a database driven model
- Providing access to **licence-exempt** devices through a database run by a third party

## **Bands**

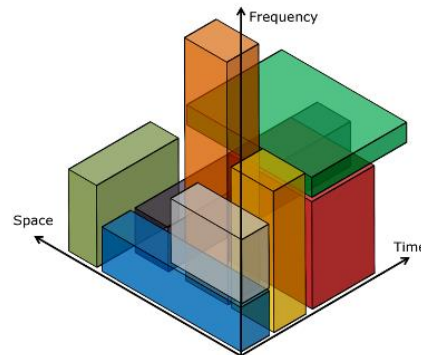
- Television White Space (TVWS)
- 6 GHz

## Automated Spectrum Management (ASM) for Non-Competitive Local Licensing (NCL)

- Spectrum licences made available through an NCL process
- Automation of licensing to support large numbers of licences over small areas and for shorter periods

## **Potential Bands**

- 3900 MHz (80MHz)
- Licences issued through the Access Licensing framework for Cellular and PCS

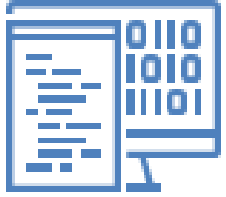


# Access Licensing



- **A supplementary licensing process** for unused spectrum in rural and remote areas
  - Available across a selection of bands, in parallel with existing licensing
  - Can be used for wireless broadband and/or private networks
  - Some already-licensed (but unused) spectrum will be available through this process
  - Will create additional incentive for licensees to use their spectrum – and if they don't, a way for others to gain access
- **Available in three bands** chosen to target needs and minimize impacts on existing users
  - Broadband and private networks in spectrum-licensed bands
    - Up to 170 MHz made available in 800 MHz Cellular and PCS A-F blocks
  - Private networks in radio-licensed bands
    - 6 MHz available in 900 MHz
  - Designed to allow for expansion to other bands in the future
  - Public consultation launched in August 2021

# Challenges/Barriers for private networks



## Information on spectrum use

- Needed for feasibility studies
- Concerns about confidentiality
- Could be practically onerous



## Concerns about spectrum value and ROI when sharing



## Coexistence/sharing may add technical complexity and cost



## Burden on spectrum operations (monitoring, compliance check and enforcement)